ERPFOCUS

BIZOWIE CLOUD ERP EXTENDED PROFILE

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OVERVIEW

Bizowie is a cloud ERP for mid-market manufacturers, distributors, and online retailers. It seamlessly integrates GAAP-compliant financial accounting with robust operational modules, empowering its users to automate tedious business processes, improve employee productivity, and make faster business decisions through real-time insights into financial

FEATURE OVERVIEW

and operational activities.

Bizowie Cloud ERP is best suited to:

- Wholesale distributors running multi-warehouse operations with high order volumes
- Manufacturers working in make-to-stock, make-to-order, engineer-to-order, or process environments (including hybrid combinations)
- Companies in adjacent sectors, including food and beverage, apparel, import/export, online retail, and publishing

CORE FUNCTIONALITY

- **Financial management:** Bizowie's financial module supports GAAP and IFRS-compliant accounting, including a general ledger that processes high transaction volumes in real time, accounts receivable, accounts payable, and fixed asset management. Routine tasks like recurring entries, payment runs, and internal approvals can also be automated.
- **Order management:** Order routing is handled automatically based on rules you define. Backorder management, drop shipment, and special order workflows are built in rather than bolted on. Reporting on sales revenue and margin runs across a wide range of dimensions, giving sales managers the information they need to spot where deals are profitable and where they aren't.
- **CRM:** Sales teams get a unified view of accounts that combines CRM data with live operational data: open orders, payment history, and inventory availability. Managers can track pipelines and activities without leaving the system. Mobile access is available for reps working in the field.
- **Inventory control:** The inventory module handles environments with hundreds of distribution centres and millions of SKUs. Items can be tracked by lot number, serial number, or expiration date, giving businesses in regulated industries full chain-of-custody traceability. Stock movements update in real time, which means the numbers a buyer or CSR sees reflect what's actually in the warehouse rather than what was there at the last batch sync.
- **Supply chain and purchasing:** The procure-to-pay workflow covers requisitions, purchase orders, confirmation, inbound tracking, and warehouse receiving. For international supply chains, Bizowie handles inbound container management, landed cost calculations (both direct and indirect), and cubic/weight-based import calculations. Sales teams get visibility into inbound inventory so they can give customers accurate lead times, while ops teams can see upcoming outbound demand before it becomes urgent.
- **Shipping:** Bizowie includes outbound shipping management without requiring a separate third-party shipping platform. It handles carrier rate shopping, pick and pack tracking, carrier pickup scheduling, and route delivery planning. Integration with major US and Canadian small-package carriers comes out of the box. EDI connections cover LTL, FTL, and freight brokerage relationships.

- **HR:** The HR module covers employee and contractor records, scheduling, timesheets, and expense reporting. It's not a full HRMS, but it covers the day-to-day HR tasks that most operations teams need. The collaboration module functions as an internal knowledge base for SOPs, employee manuals, quality documentation, and meeting notes.

- **Estimation:** Estimators can build quotes using labour, materials, third-party services, and fees. Bills of materials support up to 1,000+ levels of nesting. Standard and custom markups can be applied, and custom-printed documents allow you to control how much cost and detail goes to the customer. When a deal closes, transitioning the estimate to a sales order is a direct step rather than a re-entry exercise.
- **Work order management:** Work orders can be created automatically from sales orders and planned demand, or manually by production planners. Bizowie tracks multi-level subassemblies and creates dependent work orders automatically when parent orders are released. Labor and machine time post directly to the work order, so actual production costs reflect what the job consumed rather than a standard cost assumption. Lot and serial number

traceability runs through the full production process, from material pick to finished goods.

- **Planning and scheduling:** Capacity planning supports finite, infinite, and mixed scheduling approaches. Orders can be scheduled forward or backward based on due date and capacity, and a work centre dashboard gives planners a live picture of what's in process. MRP generates purchasing requirements and shortage alerts so materials can be sourced before they hold up production. The scheduler accommodates holidays, overtime, and shift variations through configurable overrides.

DISTRIBUTION SUITE

For companies running high-volume distribution operations, Bizowie offers a barcode-based WMS that extends the Core ERP with deeper warehouse functionality.

MANUFACTURING SUITE

Bizowie's manufacturing module covers the full production cycle and is flexible enough to handle multiple manufacturing modes simultaneously.

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SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Bizowie Cloud ERP
BUSINESS SECTORS	
DISTRIBUTION	✓
GOVERNMENT & NPO	✗
MANUFACTURING	✓
RETAIL	✓
SERVICES	✗
INDUSTRY	
AEROSPACE & DEFENSE	✓
AUTOMOTIVE	✗
CHEMICAL	✓
CONSTRUCTION	✗
COSMETICS	✓
ELECTRONICS	✓
ENERGY/POWER/UTILITIES	✗
ENGINEERING	✓
FASHION	✓
FINANCIAL SERVICES	✓
FOOD & BEVERAGE	✓
LOCAL GOVERNMENT	✗
MEDIA	✗

MEDICAL & HEALTHCARE	✗
METALWORKING	✗
OILFIELD	✗
PACKAGING	✓
PAINT & ADHESIVES	✓
PHARMACEUTICAL	✓
PLASTICS & RUBBER	✓
PRINT & DESIGN	✓
RENTAL	✗
TELECOMMUNICATIONS	✗
WOODWORKING	✓
CANNABIS	✗
EDUCATION	✗
NONPROFIT	✗
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	✓
CRM	✓
CUSTOMER SERVICE	✓
PRODUCT DESIGN	✓
FINANCIALS & ACCOUNTING	✓
HR	✓
INVENTORY MANAGEMENT	✓

ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✓
PURCHASING	✓
QUALITY CONTROL	✓
SALES	✓
SHIPPING & DISTRIBUTION	✓
SUPPLY CHAIN MANAGEMENT	✓
WAREHOUSE MANAGEMENT	✓
ASSET MANAGEMENT	✓
DOCUMENT MANAGEMENT	✓
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✓
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✗
MULTI CURRENCY	✓
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✗
FURTHER INFORMATION	
PRICING	Pricing is based on active user count and modules utilized. Full ERP pricing starts at $1,000/mo.

IMPLEMENTATION TIMEFRAME	Average mid-market implementation timeframe is 12 weeks from signing a contract to go-live.

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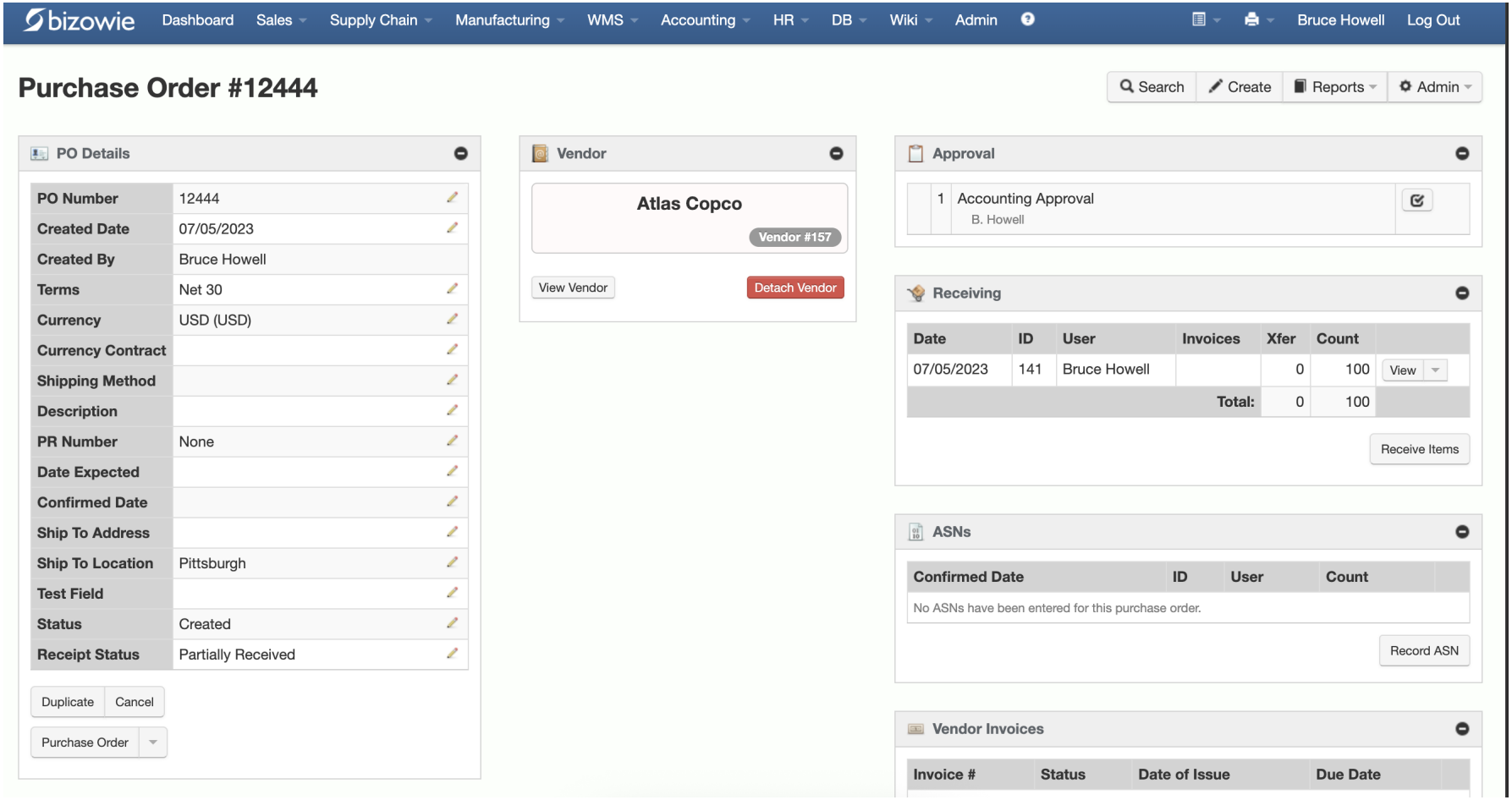
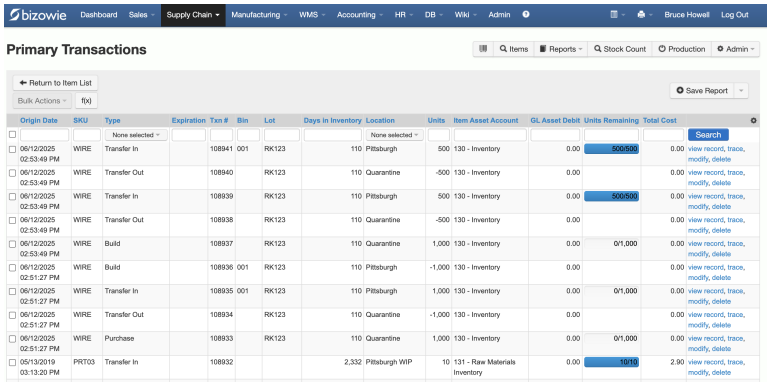
SOFTWARE SCREENSHOTS

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Dashboard
Sales
Supply Chain
Manufacturing
WMS
Accounting
HR
DB
Wiki
Admin
Bruce Howell
Log Out
Primary Transactions
Items
Reports
Stock Count
Production
Admin
Return to Item List
Bulk Actions
f(x)
Save Report
Origin Date
SKU
Type
Expiration
Txn #
Bin
Lot
Days In Inventory
Location
Units
Item Asset Account
GL Asset Debit
Units Remaining
Total Cost
Search
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06/12/2025 02:53:49 PM WIRE Transfer Out 108940 RK123 110 Quarantine -500 130 - Inventory 0.00 0.00 view record, trace, modify, delete
06/12/2025 02:53:49 PM WIRE Transfer In 108939 RK123 110 Pittsburgh 500 130 - Inventory 0.00 500/500 0.00 view record, trace, modify, delete
06/12/2025 02:53:49 PM WIRE Transfer Out 108938 RK123 110 Quarantine -500 130 - Inventory 0.00 0.00 view record, trace, modify, delete
06/12/2025 02:53:49 PM WIRE Build 108937 RK123 110 Quarantine 1,000 130 - Inventory 0.00 0/1,000 0.00 view record, trace, modify, delete
06/12/2025 02:51:27 PM WIRE Build 108936 001 RK123 110 Pittsburgh -1,000 130 - Inventory 0.00 0.00 view record, trace, modify, delete
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06/12/2025 02:51:27 PM WIRE Transfer Out 108934 RK123 110 Quarantine -1,000 130 - Inventory 0.00 0.00 view record, trace, modify, delete
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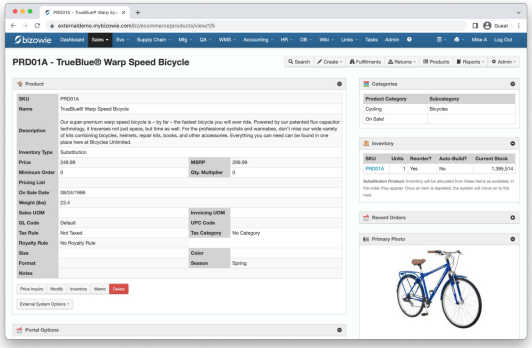
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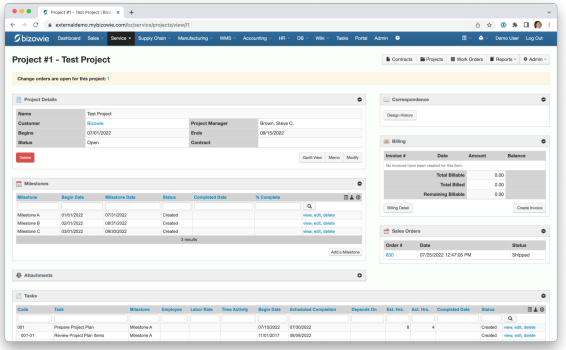
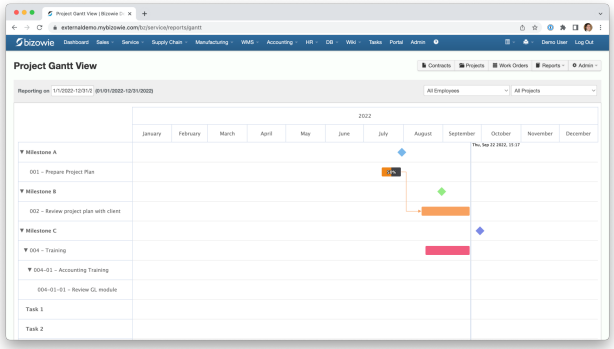

Project #1 - Test Project


Project Gantt View
2022
January
February
March
April
May
June
July
August
September
October
November
December
Milestone A
001 – Prepare Project Plan
Milestone B
002 – Review project plan with client
Milestone C
004 – Training
004-01 – Accounting Training
004-01-01 – Review GL module
Task 1
Task 2