



E-MAX ERP

EXTENDED PROFILE



OVERVIEW

E-Max ERP is a cloud-based ERP developed by E-Max Systems for small to mid-sized manufacturing businesses.

It is generally suited to organisations that want a manufacturing-specific ERP from a specialist provider, rather than a large, multi-industry enterprise platform.

The system focuses on helping manufacturers manage core operational processes like production planning, inventory control, and job costing.

Its structure reflects the day-to-day realities of discrete manufacturing, where visibility across jobs, materials, and costs directly affects delivery performance and margins. Companies that operate make-to-order or engineer-to-order workflows are a common fit.

E-Max ERP allows users to access the system remotely without managing on-premise infrastructure. This can be relevant for manufacturers with multiple sites or managers who need operational insight away from the shop floor.

CORE CAPABILITIES:

- **Production management:** Supports work orders, routing, scheduling, and shop floor visibility to help teams track progress and bottlenecks.
- **Inventory and materials control:** Helps manufacturers manage stock levels, purchasing, and material availability in line with production demand.
- **Job costing and estimating:** Links labour, materials, and overheads to individual jobs, enabling more accurate cost tracking and quoting.
- **Sales and order management:** Connects customer orders to production and inventory, reducing manual hand-offs between departments.
- **Financial integration:** Provides accounting and reporting tools aligned with manufacturing operations, rather than standalone finance modules.

IMPLEMENTATION AND USABILITY

E-Max ERP is generally implemented with support from the vendor, with configuration tailored to the customer's manufacturing processes.

The system places emphasis on structured workflows rather than extensive customisation, which may appeal to businesses looking for defined processes over highly bespoke development.

User feedback often highlights the importance of initial setup and training, particularly for teams transitioning from spreadsheets or legacy systems.

SOFTWARE SPECIFICATION

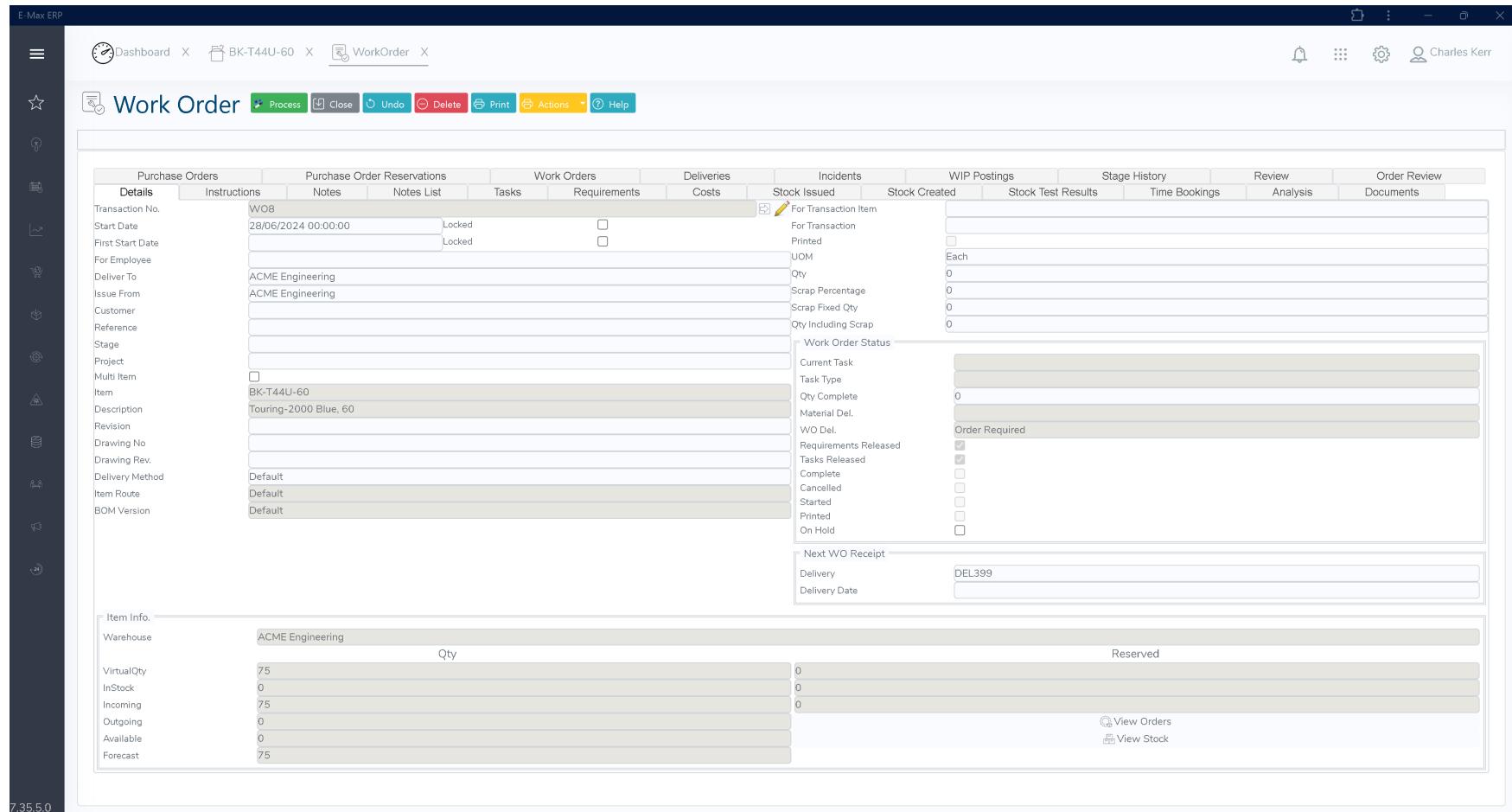
OVERVIEW	
PRODUCT NAME	E-Max ERP
BUSINESS SECTORS	
DISTRIBUTION	✗
GOVERNMENT & NPO	✗
MANUFACTURING	✓
RETAIL	✗
SERVICES	✗
INDUSTRY	
AEROSPACE & DEFENSE	✗
AUTOMOTIVE	✗
CHEMICAL	✗
CONSTRUCTION	✗
COSMETICS	✗
ELECTRONICS	✗
ENERGY/POWER/UTILITIES	✗
ENGINEERING	✓
FASHION	✗
FINANCIAL SERVICES	✗
FOOD & BEVERAGE	✗
LOCAL GOVERNMENT	✗

MEDIA		✗
MEDICAL & HEALTHCARE		✗
METALWORKING		✓
OILFIELD		✗
PACKAGING		✗
PAINT & ADHESIVES		✗
PHARMACEUTICAL		✗
PLASTICS & RUBBER		✗
PRINT & DESIGN		✗
RENTAL		✗
TELECOMMUNICATIONS		✗
WOODWORKING		✓
CANNABIS		✗
EDUCATION		✗
NONPROFIT		✗
ERP SOFTWARE FEATURES		
BILLING		✗
BUSINESS INTELLIGENCE/ANALYTICS		✓
COSTING		✓
CRM		✓
CUSTOMER SERVICE		✗
PRODUCT DESIGN		✗
FINANCIALS & ACCOUNTING		✓
HR		✗
INVENTORY MANAGEMENT		✓

ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✗
PURCHASING	✓
QUALITY CONTROL	✗
SALES	✓
SHIPPING & DISTRIBUTION	✗
SUPPLY CHAIN MANAGEMENT	✗
WAREHOUSE MANAGEMENT	✗
ASSET MANAGEMENT	✗
DOCUMENT MANAGEMENT	✗
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✗
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✗
MULTI CURRENCY	✗
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✗
SUPPORT LOCATIONS	
AFRICA	✗

ANTARCTICA		X
ASIA		X
AUSTRALIA		X
EUROPE		✓
NORTH AMERICA		X
SOUTH AMERICA		X
FURTHER INFORMATION		
PRICING	£16,000 one-time, annual maintenance fee not publicly available	

SOFTWARE SCREENSHOTS



E-Max ERP

Dashboard X BK-T44U-60 X WorkOrder X

Work Order

Process Close Undo Delete Print Actions Help

Charles Kerr

7.35.5.0

Purchase Orders

Details

Transaction No. WO8

Start Date 28/06/2024 00:00:00

First Start Date Locked

For Employee

Deliver To ACME Engineering

Issue From ACME Engineering

Customer

Reference

Stage

Project

Multi item

Item BK-T44U-60

Description Touring-2000 Blue, 60

Revision

Drawing No

Drawing Rev.

Delivery Method Default

Item Route Default

BOM Version Default

Purchase Order Reservations

Work Orders

Deliveries

Incidents

WIP Postings

Stage History

Review

Order Review

Stock Issued

For Transaction Item

For Transaction

Printed

UOM

Each

Qty

Scrap Percentage

Scrap Fixed Qty

Qty Including Scrap

Stock Created

Stock Test Results

Time Bookings

Analysis

Order Review

Work Order Status

Current Task

Task Type

Qty Complete

0

Material Del.

WO Del.

Order Required

Requirements Released

Tasks Released

Complete

Cancelled

Started

Printed

On Hold

Next WO Receipt

Delivery DEL399

Delivery Date

Item Info.

Warehouse ACME Engineering

VirtualQty 75

InStock 0

Incoming 75

Outgoing 0

Available 0

Forecast 75

Qty 0

Reserved

View Orders

View Stock

The screenshot shows a detailed view of a sales order for 'A2B Engineering'. The order is for 100 units of 'A2B Engineering' at a price of 54.00 each. The order is marked as 'To be invoiced' and is scheduled for delivery on 2023-01-10. The order is currently in 'Processing' status. The order is linked to a customer record with ID 000102 and name 'A2B Engineering'.

The dashboard displays three main visualizations: a line chart of Sales vs. Date, a pie chart of Sales by Resource Type, and a sunburst chart of Purchase Orders by Supplier.

- Line Chart:** Shows Sales over time from Jan 2023 to Dec 2024. The Y-axis ranges from 0 to 900,000. The chart shows significant fluctuations, with major peaks in Q1 2023 (~800,000), Q1 2024 (~900,000), and Q3 2024 (~850,000).
- Pie Chart:** Breaks down Sales by Resource Type. The largest category is 'Raw Materials' at 71.2%, followed by 'Manufacturing' (10.8%), 'Components' (8.5%), 'Energy' (4.2%), 'Transport' (2.8%), 'Packaging' (2.2%), 'Software' (1.5%), and 'Services' (1.2%).
- Sunburst Chart:** Details Purchase Orders by Supplier. The inner ring shows the percentage of total purchase orders for each supplier, and the outer ring breaks down the order volume for each supplier.

Dashboard		Unsubscribed	Unsubscribed	Unsubscribed	Unsubscribed	Unsubscribed	Unsubscribed
Potential Sales Total		Overdue Sales Involved Total		Sales Deliveries In 2 Months (£)		50% Delivered Not Involved	
£393,827		£3,782,179		£0		£2,078,678	
Sales Deliveries This Month (£)		Sales Deliveries Next Month (£)		PO's On Online Commitment		PO's Delivered Not Involved Total	
£34,147		£0		£2,105,054		£12,085,572,...	
Sales Involved Related This Month		Sales By Month					
£1,396							
re Stock (£)							
£17,801,314							
Bank Transactions This Month		Unallocated Bank Transactions					
0		17					

Opportunity

Leeds Opera Company - Birmingham Branch

LEEDS OPERA COMPANY - Birmingham Branch

Opportunity Type: Cold - Decision Over 3 Months

Opportunity Status: Pending

Opportunity Stage: 4. Price Negotiation

Opportunity Value: 1,843.20

Opportunity Description: FIN003

Opportunity Details:

Opportunity Item	Description	Value
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